



BUSINESS LEGACY MENTORING

EXPERIENCE | ENGAGE | EXPAND

Breakfast Workshop Series

The BLM Series allows members of the business community to learn from someone who has been there before; someone who has overcome adversity, succeeded, and now wants to give back. You'll get inspired, set goals, and if you like, a mentor will follow up to help you accomplish them.

February 12th, 2014

7:05am to 9:00am

WHY 'CLIENT FIRST' IS GOLDEN

*A niche built on leadership,
not crowd following or latest trends*

Join the conversation with:

Jeffrey A. Dunham, Founder, President & CEO of Dunham & Associates Investment Counsel, Inc., and Chairman & CEO of Dunham Trust Company and his wife, Karen Dunham

Much of the DAIC success story is attributed to Jeffrey standing firm in the niche he's created since beginning in 1985. An industry visionary, he put his client's success first and introduced 100% performance based fees and compensation resulting in relationships that today span generations. Together with his wife Karen, they have six children – a host of employees – and thousands of clients. Both Jeff and Karen will talk about impacting the world in a lasting, positive way.

- Experience the only program with this unique format for networking, speaking and facilitation that connects, inspires and challenges us all.
- Engage in thought provoking and interactive learning that you can use in your business and your life today.
- Expand your collaborative networks for powerful and positive impacts.

Individual Ticket: \$50

Location:

Pay Now

Corporate Alliance
9171 Towne Centre Dr. # 108
San Diego, CA 92122

Check-in & Continental Breakfast Starting at 7:05am Speaker Kickoff at 7:30am
www.wealthlegacycenter.org/business-legacy-mentoring/

What To Expect

Meet Our Committee

Meet Our Facilitators

Our Sponsors



EPIC PHOTOJOURNALISM
DOCUMENTING YOUR JOURNEY

FITZGERALD & COMPANY
CERTIFIED PUBLIC ACCOUNTANTS
MAXIMIZING WEALTH FOR PRIVATE
BUSINESS OWNERS

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SERVING FAMILY BUSINESSES

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savii group
reclaim. reinvest. flourish.

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